



A.SHAH & ASSOCIATES
PRACTICING COMPANY SECRETARIES

CS ANISH SHAH

 **B.COM, LLB, FCS**

 D/413, Shiromani Complex,
Opp. Oceanic Park, Nehru Nagar
Satellite Road, Ahmedabad- 380015

 **anishshahcs@gmail.com**

 **OFFICE: 079-26740953**
MOBILE: +91-997-890-9231

COMPLIANCE CERTIFICATE FOR ISSUE OF 2.00.00.000 SHARES ON PREFERENTIAL BASIS

We, **M/s. A. Shah & Associates, Practicing Company Secretaries** at Ahmedabad have verified the relevant records of **LAST MILE ENTERPRISES LIMITED (Formerly Known As Trans Financial Resources Limited)** with reference to proposed Preferential Issue in accordance with Chapter V of SEBI ICDR Regulations 2018 of Equity shares and Fully Convertible Warrants do hereby certify that:

The Proposed Preferential Issue of **Equity Shares up to Equity Shares up to 37,00,000 (Thirty Seven Lakh Only)** of face value of ₹10/- at an issue price of Rs. 27/-, as calculated under valuation report giver by Registered Valuer, each to persons belonging to Non-Promoter Category and **Warrants up to 1,63,00,000 (One Crore and Sixty Three Lakhs Only)** of face value of ₹10/- at an issue price of Rs. 27/-, as calculated under valuation report giver by Registered Valuer, each to persons belonging to Promoter and Non-Promoter Category, proposed to be made, is being made in compliance with the Regulation Chapter V of SEBI ICDR Regulations 2018 read with Regulations 163 (2) of the SEBI ICDR Regulations, 2018 from time to time and amendments made thereto.

The said certificate is issued pursuant to the requirement under Regulations 163 (2) of the SEBI ICDR Regulations, 2018.

PLACE: AHMEDABAD
DATE: 02/02/2023

FOR, A. SHAH & ASSOCIATES,
PRACTICING COMPANY SECRETARIES,

MR. ANISH SHAH
PROPRIETOR
(FCS NO.: 4713)
(COP. NO: 6560)
(UDIN: F004713D003096274)